Syed K. Zaidi, Ph.D.
Department Head and Professor of Accounting Ross Professorship Department of Accounting, Finance, Economics, and Business Law
College of Business
East Texas A&M University Syed.Zaidi@etamu.edu

EDUCATION	
The University of Texas at El Paso PhD - International Business: Accounting	May 2012
California State University, San Bernardino MBA – Accounting	June 2007
California State University, Long Beach BS – Business Administration: Finance	May 2003
El Camino Community College, Torrance, CA AS – Business Administration: Computer Information Systems (non-conferred)	July 2002
The University of Peshawar (Bahria College), Pakistan BBA – General Business	June 1997
Petroman Training Institute, Pakistan Diploma – Computer Science	1995
CERTIFICATIONS	
Institute of Managament Association (IMA)	
Institute of Management Accountants (IMA) Financial and Managerial Accounting Associate (FMAA) #111 Certified Management Accountant (CMA) #45892	June 2024 May 2015
Scrum Alliance Certified Scrum Master (CSM) #001473050	January 2023
Scrum.Org, The Home of Scrum Professional Scrum Master I (PSM I) #900835	January 2023
International Scrum Institute Certified Kanban Expert (Kanban-EXP) #35061720022931 Scrum Master Accredited Certification (SMAC) #35061720022931	January 2023 December 2022
Association of Certified Fraud Examiners (ACFE) Certified Fraud Examiner (CFE) #672801	September 2014

# CERTIFICATES / OTHER QUALIFICATIONS

Intuit Academy Tax Level 1 – Federal Individual Tax Returns	October 2024
Franklin University Teaching Effectively in Higher Education	September 2024
Louisiana State University (LSU Online) Facilitating Learning Online	August 2024
American Accounting Association (AAA)  DEIB Foundations II Certificate: The Architecture of Inclusion (KPMG)  DEIB Foundations I Certificate: The Architecture of Inclusion (KPMG)  The Inclusive Classroom: The Architecture of Inclusion (KPMG)	April 2024 April 2024 April 2024
Collaborative Institutional Training Initiative (CITI) Social & Behavioral Research – Basic Course	November 2023
Louisiana State University, Shreveport CPTP SCS Cybersecurity Web-Based Training CPTP SCS Cybersecurity Web-Based Training D.I.C.E. Safe Space Training Diversity 101 Training	February 2025 May 2023 October 2021 October 2021
Association to Advance Collegiate Schools of Business (AACSB) Continuous Improvement Review (CIR) Assurance of Learning 2 (AoL II) Assurance of Learning 1 (AoL I)	August 2021 August 2021 August 2021
The University of Texas at El Paso UTEP Certificate of College Teaching	August 2011
The State of California Notary Public #1690792 (Expired: 2010)	August 2006
Peoples Income Tax The Comprehensive Income Tax Course, CTEC #1071-QE-1004	May 2006

# TEACHING & RELATED EXPERIENCE

East Texas A&M University, Commerce Chair – Dept. of Accounting, Finance, Economics, and Business Law Professor of Accounting Ross Professorship	September 2025-Present
Louisiana State University, Shreveport Pete and Linda Ballard Endowed Professor in Accounting Full Professor (Tenured) Chair – Department of Accounting and Business Law Interim Associate Dean – College of Business Associate Professor of Accounting Interim Chair – Department of Accounting and Business Law	August 2019-August 2025 February 2023-August 2025 August 2022-August 2025 July 2021-August 2023 July 2021-May 2022 August 2019-July 2022 April 2021-June 2021
Miles Talent Hub Inc., Wilmington, DE Consultant/Independent Contractor: CPE/CPA Masterclasses; Adjunct	August 2024-March 2025
The University of Cumberlands, Williamsburg, KY Content Expert/Consultant for MBA, MS-Finance, and PhD-Business Assisting NJ Office of the Secretary for Higher Education	July 2024-October 2024
California State University, San Marcos Chair – Department of Accounting Associate Professor of Accounting (Tenured) Assistant Professor of Accounting (Break from 8/2015-5/2016)	August 2012-May 2019 August 2018-May 2019 August 2018-May 2019 August 2012-July 2018
Midwestern State University, Wichita Falls, TX Assistant Professor of Accounting	August 2015-May 2016
The University of Texas at El Paso Associate Instructor of Accounting Research Assistant (RA) for Dr. Esperanza Huerta	August 2008-May 2012 August 2008-May 2012
El Camino Community College, Torrance, CA Teaching Assistant for Mr. Jack Gill Teaching Assistant for Ms. Trudy Meyer Teaching Assistant for Mr. G. Scott	January 2000-May 2001 August 2000-May 2001 August 2000-December 2000 January 2000-May 2000
Idaho State University, Pocatello Classroom Assistant at Early Learning Center	August 1998-December 1998
Queen Mary Public School, Pakistan Computer Teacher	September 1996-April 1997

### PROFESSIONAL EXPERIENCE

ZeeAcc

Founder and CEO March 2019-Present

Providing Accounting consulting/advisory services

HireRight, Inc., Rancho Cucamonga, CA September 2004-July 2008

International Vendor Coordinator

Collected criminal searches from vendors across the world

Monitored vendor performance and compliance

Promoted and maintained positive relationship with clients

International Verifications Researcher September 2004-July 2006

Verified employment and education

Established network with international sources

Researched international contacts

**ARTA Custom Engraving, Victorville, CA** 

Business Owner May 2004-June 2005

Managed inventory and store

Trained works and prepared tax documents

Nationwide Funding LLC, Irvine, CA

Account Executive July 2003-April 2004

Analyzed financial data

Researched industry profiles and established client base

Negotiated contracts with corporate executives

ACCOUNTING CHANNEL

**ZeeTube:** The Accounting Channel (YouTube Channel)

Accounting lectures for students

https://www.youtube.com/user/skrzaidi2003/videos

March 2020-Present

July 2006-July 2008

**COURSE DEVELOPMENT** 

Cost Accounting (BADM 790/ACCT 714/MBA 714)

Developed for the MBA Program at LSUS Spring 2020

**International Accounting (ACCT 710/MBA 711)** 

Developed for the MBA Program at LSUS Fall 2019

**International Financial Reporting Standards (IFRS)** 

Developed for the Extended Learning Accounting Certification Program at CSUSM Spring 2014

### **COURSES TAUGHT**

#### Undergraduate

Cost Accounting (FTF/Online)

Cost Management (Advanced Cost) (FTF)

Intermediate Accounting II (FTF) Introduction to Business (FTF) Managerial Accounting (FTF)

Principles of Financial Accounting (FTF)

Principles of Managerial Accounting (FTF/Online)

Senior Experience (FTF)

#### Graduate

Accounting Analysis for Decision Making

(Online)

Cost Accounting (FTF/Online)
Foundations of Accounting (FTF)
International Accounting (Online)

Internship (FTF/Online)

Managerial Use of Accounting Data (Online) SIR (Master's in Biotech Thesis Committee)

#### RESEARCH

#### **Peer Reviewed Publications**

Henderson, C., Gupta, G., Zaidi, S., Karim, M. (2024). "What Motivates Students to Enroll in Online Business Courses? The Role of Espoused National Culture", *The International Journal of Management Education*, Vol. 22, No. 1, pp. 1-11.

Zaidi, S., Henderson, C., and Gupta, G. (2022) "A Holistic Model for the Adoption of Online Tax Filing in a Developing Country," Journal of Theoretical Accounting Research, Vol. 17, No. 3, pp. 86-124.

Souza, J., Paz, V., Zaidi, S., and Dzielski, S. (2021). "The Impossible Interview: A Two-Stage Interview Case for Auditing Students." Journal of Multidisciplinary Research, Vol. 13, No. 2, pp 75-108.

Zaidi, S., Henderson, C., Li, Y., and Akaaboune, O. (2021). "Information Mediums Effect on Information Sharing Behavior." Journal of Theoretical Accounting Research, Vol. 17, No. 1. pp. 1-29.

Zaidi, S. and Rathinasamy, R. (2021). "What Explains Price Response to Russell 2000 Index Additions and Deletions?" Journal of Theoretical Accounting Research, Vol. 16, No. 2. pp. 45-66.

Zaidi, S. and Paz, V. (2020) "Do Core and Non-Core Cash Flows from Operations Persist Differentially in Predicting Future Cash Flows? Analyses Based Upon Industry Membership." Economics and Business Journal: Inquiries and Perspectives, Vol. 11, No. 1, pp. 42-59.

Dayyala, N., Zaidi, S., and Bagchi, K. (2020). "Diffusion of IFRS Using Innovation Diffusion Models." International Journal of Accounting and Information Management, Vol. 28, No. 4, pp. 685-701.

Karim, M., Rathinasamy, R., and Zaidi, S. (2018). "Market Reaction to Split Announcements: Rational Response or Behavioral Bias?", Academy of Accounting and Financial Studies Journal, Vol. 22, No. 2, pp. 1-15.

Zaidi, S., Henderson, C., and Gupta, G. (2017). "The Moderating Effect of Culture on e-Filing Taxes: Evidence from India", Journal of Accounting in Emerging Economies, Vol. 7, No. 1, pp. 134-152.

Gupta, G., Zaidi, S., Udo, G., and Bagchi, K. (2015). "The Influence of Theory of Planned Behavior, Technology Acceptance Model, and Information Systems Success Model on the Acceptance of Electronic Tax Filing System in an Emerging Economy", *The International Journal of Digital Accounting Research*, Vol. 15, pp. 155-185.

Gupta, G., Zaidi, S., Udo, G., and Bagchi, K. (2015). "The Effect of Espoused Culture on Acceptance of Online Tax Filing Services in an Emerging Economy", *Advances in Business Research*, Vol. 6, No.1, pp. 14-31.

Zaidi, S. and Paz, V. (2015). "The Impact of IFRS Adoption: A Literature Review", *Journal of Theoretical Accounting Research*, Vol. 10, No. 2, pp. 116-141.

Paz, V. and Zaidi, S. (2014). "The Impact of CEO Stock Option Expensing as per SFAS 123 (R) on Earnings Quality", *Journal of Business, Economics and Finance*, Vol. 3, No. 2, pp. 153-170.

Zaidi, S. and Huerta, E. (2014). "IFRS Adoption and Enforcement as Antecedents of Economic Growth", *International Journal of Accounting and Financial Reporting*, Vol. 4, No. 1, pp.1-27.

### Work-in-Progress

Journal Articles:

Paz, V., Mutaseb, H., and Zaidi, S. "Best Practices, Tips, and Tricks for Accounting Courses in a Distance Learning Modality", *Journal of Accounting Education*.

Gauray, G., Zaidi, S., and Henderson, C. "Why Do Students Enroll in Online Accounting Courses?"

Huerta, E., Otero, K., and Zaidi, S. "Factors Influencing Student Satisfaction with Business Simulators".

Zaidi, S. and Paz, V. "The Impact of Strong Corporate Governance and IFRS Adoption on the Economic Growth Rate of the IFRS Adoptee Countries".

Paz, V., Creel, T., Zaidi, S. and Olear, C. "Using Virtual Tools in Accounting Classes to Create Gamification".

Huerta, E., Petrides, Y., Zaidi, S., and Glandon, T. "Influence of Rule Precision and Damage on the Assessment of Unethical Conduct."

#### **Conference Presentations**

Gaurav, G., Zaidi, S., and Henderson, C. "Why Do Students Enroll in Online Accounting Courses?", *Poster Session at the 2024 American Accounting Association Southwest Region*, Galveston, TX, April 2024.

Henderson, C., Gupta, G., and Zaidi, S. "What Motivates Students to Enroll in Online Business Courses? The Role of Espoused National Culture", *Concurrent Section at the 2023 Southwest American Accounting Association*, Houston, TX, March 2023.

- Henderson, C., Gupta, G., and Zaidi, S. "What Motivates Students to Enroll in Online Business Courses? The Role of Espoused National Culture", *Effective Learning Strategies Section at the Annual Meeting of the American Accounting Association*, San Diego, CA, August 2022.
- Zaidi, S. and Paz, V. "The Impact of Strong Corporate Governance and IFRS Adoption on the Economic Growth Rate of the IFRS Adoptee Countries", *Research Interaction Forum V at the Annual Meeting of the American Accounting Association*, New York, NY, August 2016.
- Dayyala, N., Zaidi, S., Bagchi, K. "Diffusion of IFRS Using Innovation Diffusion Models", *Full Paper Session at the Western Decision Sciences Institute*, Las Vegas, NV, April 2016 (Best Application Paper Award).
- Zaidi, S. "The Impact of Strong Corporate Governance and IFRS Adoption on the Economic Growth Rate of the IFRS Adoptee Countries", *Effective Learning Strategies Poster Session at the Western Region Meeting of the American Accounting Association*, Coronado, CA, April 2015.
- Avalos, F., Basu, R., Flores, I., Imara, M., Metzger, T., Moss, C., Olivas, T., Proudfit, J., Schmelzer, L., and Zaidi, S. "Cal State, San Marcos Faculty Learning Community in Diversity and Multiculturalism: Teaching and Learning Cultural Intelligence", Teaching Diversity Conference, University of California, San Diego, CA, January 2015.
- Zaidi, S. and Henderson, C. "Information Sharing Behavior in a Collectivist Society with Face Dimension", *Effective Learning Strategies Poster Session at the Western Region Meeting of the American Accounting Association*, Salt Lake City, UT, April 2014.
- Huerta, E., Glandon, T., Petrides, Y., and Zaidi, S. "Ethical Regulation as an Incomplete Contract: Influence of Regulation and Damages on Unethical Conduct Assessments", *Concurrent Session at the American Accounting Association*, Anaheim, CA, August 2013.
- Zaidi, S. and Huerta, E. "IFRS Adoption and Enforcement as Antecedents of Economic Growth", *Paper Session at the Western Region Meeting of the American Accounting Association*, San Francisco, CA, April 2013.
- Zaidi, S. "Information Sharing Behavior in a Collectivist Society with Face Dimension", *Emerging and Innovative Research Project Session at the American Accounting Association*, Denver, CO, August 2011.
- Huerta, E., Glandon, T., Petrides, Y., and Zaidi, S. "Disciplinary Sanctions: Does the Regulation of Auditors' Unethical Behavior Influence the Sanctions Imposed?", *Ethics Symposium Forum at the American Accounting Association*, Denver, CO, August 2011.
- Zaidi, S. and Huerta, E. "Consequences of IFRS Adoption", Concurrent Session at the American Accounting Association, San Francisco, CA, August 2010.
- Zaidi, S. "Individuals' Perception on the Adoption of Global Taxation", *Emerging and Innovative Research Project (Poster) at the American Accounting Association*, San Francisco, CA, August 2010.
- Huerta, E., Otero, K., and Zaidi, S. "Factors Influencing Student Satisfaction with Business Simulators", *Concurrent Session at the American Accounting Association*, San Francisco, CA, August 2010.
- Zaidi, S. "Consequences of IFRS Adoption: Work in Progress", Research Interaction Forum Session at the American Accounting Association, New York, NY, August 2009.

#### **Other Presentations**

Zaidi, S. and Henderson, C. "Information Sharing Behavior in a Collectivist Society with Face Dimension", *Celebration of Faculty Scholarship and Creative Activities*, California State University, San Marcos, CA, April 2014.

Avalos, F., Basu, R., Flores, I., Imara, M., Metzger, T., Moss, C., Olivas, T., Proudfit, J., Schmelzer, L., and Zaidi, S. "Sharing Cultural Intelligence: Learning to Change", *Teaching Expo*, California State University, San Marcos, CA, April 2014.

Avalos, F., Basu, R., Flores, I., Imara, M., Metzger, T., Moss, C., Olivas, T., Proudfit, J., Schmelzer, L., and Zaidi, S. "Promising Practices: Faculty Learning Community in Diversity and Cultural Competency", *The 17<sup>th</sup> Annual CSU Symposium on University Teaching*, California State University, San Marcos, CA, March 2014.

Zaidi, S. and Huerta, E. "IFRS Adoption and Enforcement as Antecedents of Economic Growth", *Celebration of Faculty Scholarship and Creative Activities*, California State University, San Marcos, CA, April 2013.

Zaidi, S. and Huerta, E. "IFRS Adoption and Enforcement as Antecedents of Economic Growth", *Accounting Standards and Regulatory Environment Session at the Southern California Accounting Research Forum*, Fullerton, CA, April 2013.

### **SERVICE**

#### Discipline

Federation	of Bu	isiness	Disc	iplines	(FBD	)
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March 2025-Present
April 2024-Present
March 2022-Present
April 2024-March 2025

#### American Accounting Researchers & Educators (AARE)

Founding Member	April 2024-Present
Chair – Nominating Committee	May 2024-June 2025
Member – Marketing/Branding Committee	May 2024-June 2025
Chair – Sponsorship and Dues Committee	April 2024-June 2025
Co-Chair – Organizing Committee	April 2024-June 2025
Director – Board of Directors	April 2024-June 2025

#### American Journal of Business and Operations Research

Editorial Board Member Fall 2021-Present

Journal of Finance and Accounting

Editorial Board Member Fall 2020-Present

International Journal of Economics, Finance and Management Sciences Editorial Board Member	Fall 2020-Present
Risk Governance and Control: Financial Markets & Institutions External Reviewer	Spring 2020-Present
ZeeTube: The Accounting Channel Professor – Accounting Lectures	Spring 2020-Present
Institute of Management Accountants (IMA)  Campus Advocate-Louisiana State University, Shreveport Campus Advocate-California State University, San Marcos Campus Advocate-Midwestern State University, Wichita Falls Campus Advocate-California State University, San Marcos	Fall 2019-Present Summer 2016-Spring 2019 Fall 2015-Spring 2016 Fall 2013-Summer 2015
American Accounting Association Southwest Region (AAA-SW) President Program Chair Program Chair Elect Nominating Committee Member	March 2023-August 2024 March 2022-August 2023 March 2021-March 2022 March 2020-March 2021
American Accounting Association-Southwest Region Meeting 2024 Speaker – Where Can We Go From Here? Speaker – Business Meeting & Luncheon	April 2024 April 2024
Accounting Transfer Pathway Committee of Louisiana Committee Member	Spring 2023
Southeast Decision Sciences Institute 2021 & 2022 Reviewer	Spring 2020-Spring 2022
International Journal of Accounting and Information Management Reviewer	Spring 2019
California Society of Certified Public Accountants (CalCPA) Scholarship Committee Member – San Diego Chapter	Fall 2018
International Journal of Management Sciences Editorial Board Member	2017
American Accounting Association Annual Meetings 2013 & 2016  Mentor – New Member Host Program Reviewer Reviewer	2016 2016 2013
Advances in Business Research Editorial Board Member Reviewer	Spring 2015-Fall 2016 Spring 2015-Fall 2016
Western Decision Sciences Institute Annual Meeting Reviewer	2015

The Business Association of Latin American Studies Reviewer	2010
Department	
Promotion and Tenure (P&T) Committee for Dr. Yu Bai at LSUS Committee Chair	Spring 2024-Fall 2024
Pre-Tenure Review Committee for Dr. Gail Gao at LSUS Committee Chair	Spring 2024-Fall 2024
Course Revision Committee for MBA 700 at LSUS Committee Chair	Summer 2022
Advisory Board at LSUS Prepared By Laws and Application Packet	Spring 2022
Beta Alpha Psi at LSUS Prepared Application Packet	Spring 2020
Peer Review Committee (PRC) at CSUSM Committee Member	Fall 2018-Spring 2019
Transfer Curriculum Evaluation Committee at CSUSM Committee Member	Fall 2018-Spring 2019
Scholarship Committee at CSUSM Chair Committee Member	Spring 2019 Spring 2013-Spring 2015
Accounting Society at CSUSM Advisor Advisor Advisor Elect	Fall 2017-Spring 2018 Spring 2014-Spring 2015 Spring 2013-Fall 2013
Accounting Faculty Hiring Committee at CSUSM  Interviewer – American Accounting Association Meeting, DC Interviewer – American Accounting Association Meeting, CA Interviewer – American Accounting Association Meeting, NY Interviewer – American Accounting Association Meeting, GA	Fall 2018 Fall 2017 Fall 2016 Fall 2014
Junior Achievement at CSUSM Presenter Panelist	Fall 2014 Spring 2013
College	

Summer 2022-Summer 2025

Summer 2021-Spring 2022

Assurance of Learning (AoL) Committee at LSUS Committee Member

Co-Chair

AACSB Task Force at LSUS

Committee Member Summer 2022-Summer 2025
Co-Chair Summer 2021-Spring 2022

Newly Hired Faculty Mentor at LSUS

Mentor Fall 2020-Summer 2025

External Relations Committee at LSUS

Committee Member Fall 2019-Summer 2025

Student Advising at LSUS

Advisor Fall 2019-Summer 2025

Introduction to Business (MADM 105) Course at LSUS

Guest SpeakerFall 2024Guest SpeakerSpring 2024Guest SpeakerFall 2023Guest SpeakerSpring 2023Guest SpeakerFall 2022

**Executive Committee at LSUS** 

Committee Member Summer 2022-Summer 2023
Co-Chair Summer 2021-Spring 2022
Committee Member Spring 2021-Summer 2021

Catalog Committee at LSUS

Committee Member Summer 2022-Summer 2023
Co-Chair Summer 2021-Spring 2022

Internships at LSUS

Internship Coordinator Summer 2021-Summer 2023

Accounting Degree Option – Introduction to Business Course at LSUS

Video Faculty Guest Speaker Spring 2021

Career Fair - Caddo Career and Technology Center

LSUS Table Presenter Spring 2020

Leadership Committee at CSUSM

Committee Member Fall 2018-Spring 2019

Graduation Ceremony at CSUSM

Gonfaloniere Spring 2019

Undergraduate Curriculum Committee at CSUSM

Committee Member Fall 2016-Spring 2018

Dress for Success Fashion Show – Latino Business Student Assoc.

Judge Panel Spring 2017

Faculty Development Committee at MSU-Wichita Falls, TX Committee Member	Fall 2015-Spring 2016
Mustang Rally at MSU-Wichita Falls Co-Presenter	Fall 2015
Retention, Tenure, and Promotion (RTP) Task Force at CSUSM Committee Member	Spring 2013-Summer 2015
Strategic Planning Committee (Subgroup) at CSUSM Committee Member	Fall 2012
University	
Academic Senate at LSUS Vice President Executive Committee Member Senator	Fall 2023-Summer 2025 Fall 2023-Summer 2025 Spring 2020-Summer 2025
Graduation Ceremony at LSUS Faculty Marshal	Summer 2021
Search Committee – Director of Recruitment at LSUS Committee Member	Summer 2021
Search Committee – Dean College of Business at LSUS Committee Member	Spring 2021
LSUS Foundation and Diversity, Inclusion & Community Engagement Participant: D.I.C.E. Initiative Video – I Have a Dream	Fall 2020
New Faculty Orientation at LSUS Panelist: What I wish I had known during my 1st year at LSUS	Fall 2020
Retention Committee at LSUS Committee Member	Spring 2020-Spring 2021
Title IX Confidential Advisor at LSUS Advisor	Fall 2019-Fall 2021
Faculty Mentoring Program at CSUSM  Mentor  Mentor	Fall 2016-Spring 2019 Spring 2013-Spring 2015
Faculty Center Connections at CSUSM Member Member	Fall 2016-Spring 2019 Spring 2013-Spring 2015
Academic Senate at CSUSM Senator	Fall 2016-Spring 2018

Student Affairs Committee at CSUSM College Representative	Fall 2016-Spring 2017
University Corporation at CSUSM Director – Board of Directors Director – Board of Directors	Fall 2016-Spring 2017 Fall 2014-Spring 2015
Semester-in-Residence for Master of Biotechnology at CSUSM Thesis Committee Member	Spring 2017
Review Interview for Faculty Center Director at CSUSM Participant	Spring 2017
Research Committee at MSU-Wichita Falls, TX Committee Member	Fall 2015-Spring 2016
Faculty Steering Committee on Cultural Intelligence at CSUSM Committee Member	Summer 2014-Spring 2015
Campus Connect at CSUSM Facilitator Graduate Participant	Summer 2014-Spring 2015 Spring 2014 Fall 2013-Spring 2014
Graduation Ceremony at CSUSM Faculty Marshal Faculty Marshal Faculty Marshal	Spring 2013 Spring 2014 Spring 2015
Faculty Learning Community-Diversity & Multiculturalism at CSUSM Committee Member	Fall 2013-Spring 2014
Community	
Business Department Advisory Board - West Los Angeles College Advisory Board Member	Summer 2025-Present
SpeakerPost Speaker	Fall 2020-Present
Alumni Mentoring Program at CSUSB Mentor	Spring 2020-Present
Campus Federal Credit Union Campus Ambassador	Fall 2020-Summer 2025
Dissertation Interview-Doctoral Candidate Nahla Abousamra at IUP Interviewee	March 2024
1000 Spotlights HighlightingMeaningful Impact (Published) Interview with Dr. Kapoor, CEO SpeakerPost	July 2023

Strategies for Living with David McMillan on KEEL Radio Subject Matter Expert/Guest Speaker April 2022 SpeakerPost Video Speaker: What Can You Do with a Degree In Accounting? February 2022 Power, Privilege, and Oppression Course Using Bobbie Harro's Cycles of Socialization and Liberation at Deaf Action Center of Shreveport Presenter/Speaker Fall 2020 Alumni Speaker Series at CSUSB Speaker: Pursuing a PhD or Doctorate Fall 2020 LSUS India Studies Cricket Tournament Emcee/Chief Guest Fall 2019 Murrietta Chamber of Commerce, CA Chamber Champion Fall 2016-Spring 2019 **Chamber Champion** Fall 2013-Summer 2015 Young Professional of Wichita Falls, TX Member Fall 2015-Spring 2016 Promenade Temecula Leadership Council (PTCL), CA

# SHOLARSHIP/HONORS/AWARDS/ENDOWMENTS

Spring 2015

Spring 2015

Spring 2014

Summer 2017

Volunteer

Recipient

Accounting Day – San Diego, CA CSUSM Exhibitor

**CSUSM Exhibitor** 

Pete & Linda Ballard Endowed Professorship in Accounting at LSUS Recipient Spring 2023-Summer 2025 Outstanding Educator Award Nomination for AARE Nominee Fall 2024 Professor of the Year Award Nomination at LSUS Nominee Spring 2024 Faculty Research & Development Grant at LSUS Recipient 2022 Competitive Summer Research Grant – COBA at CSUSM Recipient Summer 2019 Recipient Summer 2018

Best Application Paper Award: Diffusion of IFRS Using Innovation Diffusion Models, 45 <sup>th</sup> Annual Meeting of WDSI - Las Vegas, NV Recipients Authors: Dayyala, N., Zaidi, S., and Bagchi, K.	April 2016
Harry E. Brakebill Distinguished Professor Award at CSUSM Nominee	2017
Wang Family Excellence Awards at CSUSM Nominee	2017
President's Outstanding Faculty Award for Teaching Innovation and Excellence at CSUSM  Nominee	2014
Sony Electronics Faculty Award for Innovative Instruction with Technology at CSUSM	
Nominee	2013
CMA Doctoral Scholarship from Institute of Management Accountants Recipient	2012
Beta Gamma Sigma, International Honor Society for Collegiate Schools of Business	
Invited Member - UTEP Chapter	2009
Invited Member - CSUSB Chapter	2007
Invited Member - CSULB Chapter	2003
Highest Ranking Graduate in the Accounting Concentration at CSUSM Recipient of MBA-Accounting Award	2007
Certificate of Recognition for Excellence in Educational Endeavor from Senate Issued by Senator 31st District, CA	
Recipient	2007
Outstanding Undergraduate Student Award at CSULB Nominee	Spring 2003
President's Honor List at CSULB	
Recipient	Spring 2003
Recipient Recipient	Fall 2002 Spring 2002
Financial Management Association, National Honor Society at CSULB Member	2002
Dean's List at El Camino Community College (ECC), Torrance, CA	
Recipient	Spring 2001
Recipient Recipient	Fall 2000 Spring 2000
Recipient Recipient	Fall 1999
Recipient	Spring 1999

The National Dean's List Recipient - America's Outstanding Students, 24th Edition	2000-2001
Recipient - America's Outstanding Students, 23 <sup>rd</sup> Edition	1999-2000
Transfer Presidential Scholar at University of Southern California (USC) Awardee	2000-2001
Alpha Gamma Sigma, the Honor and Scholarship Society  Member - El Camino Community College – Torrance Chapter	2000-2001
PROFESSIONAL AFFILIATIONS/MEMBERS	HIPS
American Accounting Researchers & Educators (AARE)	2024-Present
Federation of Business Disciplines (FBD)	2020-Present
People and Global Business Association (P&GBA)	2016-Present
International Society for Development and Sustainability (ISDS)	2015-Present
Association of Certified Fraud Examiners (ACFE)	2014-Present
Institute of Management Accountants (IMA)	2012-Present
American Accounting Association (AAA)	2012-2024
Society of Louisiana Certified Public Accountants (LCPA)	2024-2025
American Accounting Association Southwest Region (SWAAA)	2020-2024
California Society of Certified Public Accountants (CalCPA)	2013-2019
PROFESSIONAL DEVELOPMENT	
Institute of Management Accountants (IMA)	
Successfully Managing Workplace Conflict How to Make Modern Accounting a Reality with Sustainable Change Leadership Foundations for Management Accountants	June 2024 May 2024 May 2024
Listening Skills Negotiation	May 2024 May 2024
Leading Change Embracing Change	May 2024 May 2024 May 2024
Emotional Intelligence Revenue Management: Methods to Drive the Top Line Making Your Next Career Move with Intention	May 2024 May 2024 April 2024
IMA Ethics Series: The Power of Trust	April 2024 April 2024

Build Your Personal Brand with AI	April 2024
The Psychology of Leadership Decision Making	April 2024
Presentation Skills	April 2024
Predicting the Future: Anything Can Be Modeled	April 2024
Inside Talk – AI-Powered Business Intelligence: Shaping the Future of Acct & Fin.	April 2024
Strategic Finance: Generative AI in Accounting Application	April 2024
You Can't Manage What You Can't Measure	April 2024
Strategic Finance and Evolution of FP&A	February 2023
Micro and Interactive Learning: Latest Tools and Techniques	February 2023
Accounts Payable Trends 2017: The Process and Technology of AP Invoices	September 2017
Integrated Business Planning Fosters Better Collaboration & Decision Management	September 2017
Robotics Process Automation	July 2017
Creating a Travel and Expense Policy That Employee Will Actually Follow	July 2017
The Future Role of Finance – The Changing Role of the Finance Professional	June 2017
Block Chain – What is it? Why Should I Care?	June 2017
The Six Skills Accountants Need to Survive the Robot Uprising	May 2017
Leases on the Balance Sheet – Compliance with the New Standard	April 2017
AP Automation and Invoice Compliance in Global Economy	March 2017
Management Accounting – An Integrative Approach	March 2017
The Blueprint for Continuous Accounting	March 2017
The IPO – Are You Ready for Life in the Public Arena	March 2017
Mentoring – the IMA Way	March 2017
Linking Financial and Operational Planning to Steer Business Performance	March 2017
Drivers, Challenges, & Best Practices for Automating the Accounting Close	February 2017
There's Gold in Your Complex Payables	December 2016
The Revenue Standard – Beyond the Accounting	December 2016
The Definitive Guide to Sales-Tax Compliance	November 2016
Real-Life Resources for the Introductory Accounting Classroom	September 2016
Innovative Ways to Engage Students with Technology	September 2016
T&E Expense Spending and Automation Technology Trends for 2016	September 2016
Get Your Tech On-Technology Trends to Watch	September 2016
The Sales Tax Audit Survival Guide	September 2016
5 Strategies for Streamlining Reconciliations in Excel	August 2016
No More Bullsheet: The Finance Automation Story	August 2016
Reporting, Business Intelligence, & Data Science; Striving for Analytical Maturity	August 2016
Cash Management Strategies for Accounts Payable	August 2016
Delegation Skills	August 2016
Successful Conflict Negotiation	April 2016
Driving Performance through the Third-Party Ecosystem	April 2016
Revenue Recognition Rewind - What You Might Have Missed	April 2016
Expense Reporting Strategies, Trends and Technologies for 2016	April 2016
Talent Management	March 2016
Advanced Team Skills	January 2016
Innovation, Leadership and Governance: Mastering the Yin and Yang	December 2015
Leading the Way to Financial Excellence through Digital Transformation	December 2015
Improving Planning, Analysis, and Forecasting with Advanced Analytics	November 2015
Intercompany Accounting Headaches: Find Relief with Technology	October 2015
What's New in Enterprise Performance Management?	October 2015

# **Association of Certified Fraud Examiners (ACFE)**

Money Mules: Don't be their Unwitting Partner	June 2024
Mastering Strategic Analytics to Uncover Red Flags	June 2024
Masterclass: Disambiguating Entities with Identical Names	June 2024
Leveraging Analytics to Unmask Fraud: Unveiling Insight 4 DetectionPrevention	June 2024
Implementing an Effective KYC Customer Journey: From JourneyDeploy	June 2024
Fighting Financial Crime in the Generative AI Age	June 2024
Enforcing Integrity in Real Time: How Govt. Tax AgenciesStopping Tax Clients	June 2024
Forced Labor and Supply Chains	June 2024
Compliance Challenges with FinCEN's Beneficial Ownership Database	June 2024
Combating Financial Crime with Collaborative Frameworks	June 2024
AML Concerns and Issues for 2023	June 2024
2023 Top Trends in AML and Fraud: Sanctions Screening, Cryptoand More	June 2024
How Anomaly Detection May Have Prevented the British Post Office Scandal	June 2024
Benefits and Risks of Using Shared Data for Tax Fraud Investigations	June 2024
Emerging Technologies and Strategies to Combat Identity Fraud	June 2024
Future of Fraud: 2024 Expert Predictions	June 2024
Game of Frauds: How Youth and Tech are Reshaping Financial Crime	June 2024
How to Stay Ahead in a Digitally Diverse Fraud Landscape	June 2024
More Fraudsters, Fewer Staff: Fighting Fraud During the Great Resignation	June 2024
Staying Ahead: The Next Generation of Fraud Analytics	June 2024
Advantage Undetected: How Fraudsters Benefit From Obscurity	June 2024
Cyberthreats: The Gateway to Fraud	September 2015
Cyberaneaus. The Guteway to Flaud	Septemoer 2015
American Institute of Certified Public Accountants (AICPA)	
Faculty Hour: Adapting Accounting Education to Changing Trends	October 2023
A New Focus on Corporate Culture: How to Assess Culture and Why?	September 2023
A New Pocus on Corporate Culture. How to Assess Culture and Wily?  AICPA & CIMA Faculty Hour: Navigating Taxation in Accounting Education	July 2023
AICI A & Chvia Faculty Hour. Navigating Taxation in Accounting Education	July 2023
American Accounting Association (AAA)	
Strategies in the Principles Courses to Engage Students inAccounting Profession	September 2024
Financial Accounting Standards Board (FASB)	
FASB Update for Accounting Academics	September 2024
Southwest American Accounting Association (SWAAA)	
Management Accounting and CEOs Teaching, Learning, and Curriculum Building a Burnout Resistant Environment Employee Motivation, Burnout, and Public Policy Repositioning the Skill Sets of the Accounting Profession The Future of Accounting Profession Gender, Diversity, and Families	March 2022 March 2022 March 2022 March 2022 March 2022 March 2022 March 2022
Social Media and Privacy	March 2022

## Harvard Business School Online - Harvard University

Resilient Leadership May 2024

### Franklin University

Invest with Confidence: Understanding the Basics November 2024

#### Other

Analyzing Whether to Add New Locations: Capital Budgeting	August 2023
Capital Budgeting	August 2023
Corruption, Occupational, and Financial Statement Fraud	August 2023
Financial Statement Shenanigans: Stop Them Fooling You	August 2023
Fraud and Shifting Ethical Norms	August 2023
Fundamental Risk Audit Data Analysis Course	August 2023
Internal and System Controls	August 2023
Improving Profits: Identifying Cost Cutting Opportunities	August 2023
Performance Based Budgeting	August 2023
Preparing Consolidated Financial Statements Under US GAAP & IFRS	August 2023
Kahoot! EDU Summit	June 2023
Kahoot! EDU Summit 2	June 2023
CPTP SCS Cybersecurity WBT	May 2023
Lean Six Sigma Green Belt Training by Dr. Lean Murali	January 2023
Choosing the Right Business Entity and Getting Cash Out of It 2022	August 2022
Corporate Fraud Case Studies	August 2022
Corporate Fraud Investigators	August 2022
Corporate Fraud Statistics	August 2022
Fraud Course	August 2022
The Detection and Prevention of Fraud in Financial Statements	August 2022
Who Commits Fraud and Their Methods	August 2022
XBRL Reporting	August 2022
Ethics for CMAs-Regulatory Ethics	August 2020
Ethics Training for Public Servant	September 2019

## **STUDENT PROJECTS**

### Sui Southern Gas Company Limited, Karachi, Pakistan

Internship – Evaluated company's performance over the last 5 years Summer 1997

### Abbott Laboratories (Pakistan) Limited, Karachi, Pakistan

Project – Computerized "Investment of Multinational Companies in Banks" Spring 1996